

Richard M. Mitchell
Mitchell & Culp PLLC
1001 Morehead Square Drive, Ste. 330
Charlotte, NC 28203

A1 Welding
3338 Mayhew Forrest Lane
Charlotte, NC 28227

Afflink, LLC
P.O. Box 930751
Atlanta, GA 31193-0751

Allied Waste Services
P.O. Box 9001099
Louisville, KY 40290-1099

Amerisource Funding
Assignee for United Polychem
P.O. Box 4738
Houston, TX 77210

Arrowood/Riverview Medical
1393 Celanese Rd.
Rock Hill, SC 29732

NC Dept. of Revenue
P.O. Box 1168
Raleigh, NC 27602-1168

Barrett@Kostmayer, PLLC
4525 Hedgemoore Dr
Suite 108
Charlotte, NC 28209

Document Page 2 of 43
Basic Plus Office Products
376 Crompton St.
Charlotte, NC 28273

Battenfield Gloucester Eng.
P.O. Box 83213
Woburn, MA 08181-3213

Bearing Distributors, Inc.
P.O. Box 887
Columbia, SC 29202

Benton Express, Inc.
P.O. Box 16709
Atlanta, GA 30321

Black Clawson
46 N. First St.
Fulton, NY 13069-1297

Bryant Supply
P.O. Box 281002
Atlanta, GA 30384-1002

Caraustar
P.O. Box 935013
Atlanta, GA 31193-5013

Caraustar
4019 Tamarack Dr., NW
Kennesaw, GA 30152

Carolinas Healthcare System
P.O. Box 601428
Charlotte, NC

CEI Transport
5105 Toll View Dr.
Suite 200
Rolling Meadow, IL 60008

CH Robinson
3525 Whitehall Park Dr.
Ste. 250
Charlotte, NC 28273

CH Robinson Co.
P.O. Box 9121
Minneapolis, MN 55480-9121

Chambliss, Bahner & Stophel
1000 Tallan Bldg.
Two Union Sq.
Chattanooga, TN 37402

ChemTreat, Inc.
Customer Service Dept.
4461 Cox Road
Suite 300
Glen Allen, VA 23060

CIT Technology Fin Serv
P.O. Box 550599
Jacksonville, FL 32255-0599

City County Tax Coll.
P.O. Box 1400
Charlotte, NC 28201-1400

City County Tax Coll.
Collection Division
P.O. Box 31637
Charlotte, NC 28281

Coast International Svcs
4512 Wilkinson Blvd.
Charlotte, NC 28208

Compass
1 C Trotter Rd
W. Columbia, SC 29616

Continental Frt Svcs
P.O. Box 804
Blythwood, SC 29016

Conway Southern Express
P.O. Box 5160
Portland, OR 97208-5160

Ed's Pallet World
559 Race Path Church Rd.
Ellenboro, NC 28040

Estes Express
P.O. Box 25612
Richmond, VA 23260-5612

Exxon Mobil
Karina Von Lasperg
Loch Lomond Pl.
120 McDonald St.
St. John, NB Canada E2J 1M5

Exxon Mobile Chemicals
Dept. AT40161
Atlanta, GA 31192-0161

FedEx
P.O. Box 371461
Pittsburgh, PA 15250-7461

Formosa Plastics
Theresa Hung
9 Peachtree Hill Rd.
Livingston, NJ 07039

Formosa Plastics
P.O. Box 844253
Dallas, TX 75284

Formosa Plastics
Bank of America Lock Bx Svcs
16025 Collection Ctr. Dr.
Chicago, IL 60693

Forms and Supply
P.O. Box 563953
Charlotte, NC 28256

Freeman Gas
P.O. Box 1477
Gastonia, NC 28053

G & K Services
11000 Westlake Dr.
Charlotte, NC 28273

Goldenrod Corporation
P.O. Box 95
Beacon Falls, CT 06403

Grainger
1401 South Mint St.
Charlotte, NC 28203-4135

Hydrotex
P.O. Box 678195
Dallas, TX 75267-8195

I.R.S.

P.O. Box 21126

Philadelphia, PA 19114

Internal Revenue Service

P.O. Box 21126

Philadelphia, PA 19114-0326

JM Graphics

228 Fairwood Ave.

Charlotte, NC 28203

Liberty Bank

P.O. Box 890

Boulder Creek, CA 95006-0890

Liberty Bank

P.O. Box 431

500 Linden Ave.

S. San Francisco, CA 94080

Linco Products

344 Crompton St.

Charlotte, NC 28273

LLT Bar Code & Label

4560 Darrow Rd.

Stow, OH 44224-1888

Lowe's Companies, Inc.

P.O. Box 530954

Atlanta, GA 30353-0954

M. Holland Company

400 Skokie Blvd.

Suite 600

Northbrook, IL 60062

McGuire Woods
201 N. Tryon St.
P.O. Box 31247
Charlotte, NC 28231

McMaster Car Supply Co.
P.O. Box 7690
Chicago, IL 60680-7690

Minarik Corporation
1150-A Crews Rd.
Matthews, NC 28105

Motion Industries
P.O. Box 7164
Charlotte, NC 28241

NC Dept. of Revenue
Bankruptcy Unit
P.O. Box 1168
Raleigh, NC 27602-1168

NC Employment Security Comm.
P.O. Box 25903
Raleigh, NC 27611-5903

NDC Infrared Engineering
5314 N. Irwindale Ave.
Irwindale, CA 91706

NYK Logistics & Megacarrier
Dept. AT
P.O. Box 952154
Atlanta, GA 31192

Old Dominion Freight
5600 Wilkinson Blvd
Charlotte, NC 28208

Old Dominion Freight Line
P.O. Box 198475
Atlanta, GA 30384-8475

Osterman Trading
Dept. CH 19289
Palatine, IL 60055-9289

Osterman Trading
Pete Alibrandi
726 S. Main St.
Cheshire, CT 06410

PAC Edge
536 Industrial Way
Chester, SC 29706

Palmetto Packaging Corp.
P.O. Box 4740
Florence, SC 29502

Parker SSD Drive
14052 Collection Ctr. Dr.
Chicago, IL 60693

Perry Dillehay
4991 Ash Hill Rd.
Springhill, TN 37174

Pitney Bowes
Purchase Power
P.O. Box 856042
Louisville, KY 40285-6042

Plastipak
41605 Ann Arbor Rd.
Plymouth, MI 48170

Powerhouse Mechanical
P.O. Box 240255
Charlotte, NC 28224-0255

Precision Industries
P.O. Box 202618
Dallas, TX 75320-2618

Premier Polymers, LLC
16800 Imperial Valley Dr.
Suite 400
Houston, TX 77060

Priority 1
P.O. Box 398
N. Little Rock, AR 72115

Proshred Security
801 Clanton Rd.
Suite C112
Charlotte, NC 28217

PTL
P.O. Box 1080
Murray, KY 42071

Radco Industries
P.O. Box 23239
Charlotte, NC 28227

RCS, Inc.
7125 Cabin Creek Rd.
Hopkins, SC 29061

Shaw Polymer
741 Boston Post Rd.
Ste. 303
Guilford, CT 06437

Southeast Industrial Equipment
P.O. Box 30428
Charlotte, NC 28230-0428

Standridge Color Corp.
P.O. Box 1086
Social Circle, GA 30025

Summer Ind.
262 Welcome Ctr. Ct.
Welcome, NC 27374

Sunteck Transport
6401 Congress Ave
Ste. 230
Boca Raton, FL 33487

Superior Courier and Logistics
P.O. Box 411272
Charlotte, NC 28241

TQL - Total Quality Logistics
P.O. Box 634558
Cincinnati, OH 45263-4558

Document Page 11 of 43
Trane Systems Sales & Serv.
801 Pressley Rd.
Suite 100
Charlotte, NC 28217

United Parcel Service
P.O. Box 7247-0244
Philadelphia, PA 19170-0001

United Polychem
26400 La Alameda
Suite 112
Mission Viejo, CA 92691

Universal Air Products Corp.
1135 Lance Rd.
Norfolk, VA 23502-2429

Universal Rubber Products
P.O. Box 546
Denver, NC 28037

US Attorney's Office
227 W. Trade St.
17th Floor
Charlotte, NC 28202

US Bankruptcy Adm.
402 W. Trade Street
Room 200
Charlotte, NC 28202-1669

US Soft Wiping Cloth, Inc.
P.O. Box 626
Gastonia, NC 28053

USF Holland
750 East 40th St.
P.O. Box 9021
Holland, MI 49422

Ward Trucking
P.O. Box 1553
Altoona, PA 16603-1553

Wayne-Dalton of Charlotte
P.O. Box 931409
Cleveland, OH 44193

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re: Pinnacle Films, Inc. Case No. _____
Debtor Chapter 11 _____

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **12** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 9/27/2010

Signed: s/ William E. Rice
William E. Rice

Signed: Richard M. Mitchell
Attorney for Debtor(s)
Bar no.: 3034
Mitchell & Culp PLLC
1001 Morehead Square Drive, Ste. 330
Charlotte, NC 28203
Telephone No.: (704) 333-0630
Fax No.: (704) 333-4975
E-mail address:

United States Bankruptcy Court
Western District of North Carolina
Charlotte Division

Document Page 14 of 43

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Pinnacle Films, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 56-2120939	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 10701-A S. Commerce Blvd. Charlotte, NC	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 28273	ZIP CODE
County of Residence or of the Principal Place of Business: Mecklenburg	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 7029 Charlotte, NC	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 28241	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

Type of Debtor (Form of Organization) (Check one box)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
--------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Filing Fee (Check one box)	Chapter 11 Debtors
<input checked="" type="checkbox"/> Full Filing Fee attached	Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
<input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.	Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>).
<input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information										THIS SPACE IS FOR COURT USE ONLY
<input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.										
Estimated Number of Creditors <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> 1- 50- 100- 200- 1,000- 5,001- 10,001- 25,001- 50,001- Over 49 99 199 999 5,000 10,000 25,000 50,000 100,000 100,000										
Estimated Assets <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$100,000,001 to \$500,000,001 to \$1 billion More than \$1 billion \$50,000 \$100,000 \$500,000 \$1 million \$10 million \$50 million \$100 million \$500 million \$1 billion billion										
Estimated Liabilities <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001 to \$50,000,001 to \$100,000,001 to \$500,000,001 to \$1 billion More than \$1 billion \$50,000 \$100,000 \$500,000 \$1 million \$10 million \$50 million \$100 million \$500 million \$1 billion billion										

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Document	Page 15 of 43 Name of Debtor(s): Pinnacle Films, Inc.
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<input checked="" type="checkbox"/> Not Applicable <small>Signature of Attorney for Debtor(s) _____ Date _____</small>	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).			
(Name of landlord that obtained judgment) _____			
(Address of landlord) _____			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

<p>Voluntary Petition (This page must be completed and filed in every case)</p>	<p>Document Name of Debtor(s): Pinnacle Films, Inc.</p>
<p align="center">Signatures</p>	
<p>Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X Not Applicable</p> <p>Signature of Debtor</p> <p>X Not Applicable</p> <p>Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney)</p> <p>Date</p>	<p>Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X Not Applicable</p> <p>(Signature of Foreign Representative)</p> <p>(Printed Name of Foreign Representative)</p> <p>Date</p>
<p>Signature of Attorney</p> <p>X _____</p> <p>Signature of Attorney for Debtor(s)</p> <p>Richard M. Mitchell Bar No. 3034</p> <p>Printed Name of Attorney for Debtor(s) / Bar No.</p> <p>Mitchell & Culp PLLC</p> <p>Firm Name</p> <p>1001 Morehead Square Drive, Ste. 330 Charlotte, NC 28203</p> <p>Address</p> <p>_____</p> <p>(704) 333-0630 (704) 333-4975</p> <p>Telephone Number</p> <p>9/27/2010</p> <p>Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>	<p>Signature of Non-Attorney Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Not Applicable</p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____</p> <p>Address</p> <p>_____</p>
<p>Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X s/ William E. Rice</p> <p>Signature of Authorized Individual</p> <p>William E. Rice</p> <p>Printed Name of Authorized Individual</p> <p>President</p> <p>Title of Authorized Individual</p> <p>9/27/2010</p> <p>Date</p>	<p>X Not Applicable</p> <p>Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

United States Bankruptcy Court
Western District of North Carolina
Charlotte Division

In re Pinnacle Films, Inc.

Debtor

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Exxon Mobile Chemicals Dept. AT40161 Atlanta, GA 31192-0161	Dennis Moon 281-870-6679 Exxon Mobile Chemicals Dept. AT40161 Atlanta, GA 31192-0161	Trade		\$1,782,244.80
Osterman Trading Dept. CH 19289 Palatine, IL 60055-9289	Pete Alibrandi 203-272-2233 Osterman Trading Dept. CH 19289 Palatine, IL 60055-9289	Trade		\$543,431.96
Matrix Polymers, Inc. P.O. Box 296 Cold Spring Harbor, NY 11724	Lauren Ubertini 516-921-4343 Matrix Polymers, Inc. P.O. Box 296 Cold Spring Harbor, NY 11724	Trade		\$820,304.76
United Polychem 26400 La Alameda Suite 112 Mission Viejo, CA 92691	MacKenzie Pham 949-367-0040 United Polychem 26400 La Alameda Suite 112 Mission Viejo, CA 92691	Trade		\$398,896.00
Shaw Polymer 741 Boston Post Rd. Ste. 303 Guilford, CT 06437	Kelly Gillig 512-584-5057 Shaw Polymer 741 Boston Post Rd. Ste. 303 Guilford, CT 06437	Trade		\$330,755.00
Premier Polymers, LLC 16800 Imperial Valley Dr. Suite 400 Houston, TX 77060	Scott Wilson 704-947-0906 Premier Polymers, LLC 16800 Imperial Valley Dr. Suite 400 Houston, TX 77060	Trade		\$240,955.00

In re Pinnacle Films, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
M. Holland Company 400 Skokie Blvd. Suite 600 Northbrook, IL 60062		Trade		\$190,486.88
Formosa Plastics Bank of America Lock Bx Svcs 16025 Collection Ctr. Dr. Chicago, IL 60693	Theresa Hung 973-716-7302 Formosa Plastics Bank of America Lock Bx Svcs 16025 Collection Ctr. Dr. Chicago, IL 60693	Trade		\$155,766.00
City County Tax Coll. P.O. Box 1400 Charlotte, NC 28201-1400		Property Tax		\$76,238.52
Caraustar P.O. Box 935013 Atlanta, GA 31193-5013		Trade		\$136,323.23
Afflink, LLC P.O. Box 930751 Atlanta, GA 31193-0751		Customer Rebate		\$64,881.49
Palmetto Packaging Corp. P.O. Box 4740 Florence, SC 29502	David Searcy 843-662-5800 Palmetto Packaging Corp. P.O. Box 4740 Florence, SC 29502	Trade		\$56,244.20

In re Pinnacle Films, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Sunteck Transport 6401 Congress Ave Ste. 230 Boca Raton, FL 33487				\$37,821.20
Chambliss, Bahner & Stophel 1000 Tallan Bldg. Two Union Sq. Chattanooga, TN 37402		Professional Fees		\$182,000.00
USF Holland 27052 Network Pl. Chicago, IL 60673-1270		Trade		\$28,509.18
Old Dominion Freight Line P.O. Box 198475 Atlanta, GA 30384-8475	Teresa 336-822-5147 Old Dominion Freight Line P.O. Box 198475 Atlanta, GA 30384-8475	Trade		\$37,522.27
CH Robinson Co. P.O. Box 9121 Minneapolis, MN 55480-9121		Trade		\$23,650.00
Plastipak 41605 Ann Arbor Rd. Plymouth, MI 48170				\$14,437.51

In re Pinnacle Films, Inc., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Ed's Pallet World 559 Race Path Church Rd. Ellenboro, NC 28040				\$22,323.25
Ward Trucking P.O. Box 1553 Altoona, PA 16603-1553		Trade		\$19,462.31

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, William E. Rice, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 9/27/2010

Signature: s/ William E. Rice

William E. Rice ,President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re Pinnacle Films, Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							225.00
A1 Welding 3338 Mayhew Forrest Lane Charlotte, NC 28227							
ACCOUNT NO.							64,881.49
Afflink, LLC P.O. Box 930751 Atlanta, GA 31193-0751							
ACCOUNT NO.							354.85
Allied Waste Services P.O. Box 9001099 Louisville, KY 40290-1099							
ACCOUNT NO.							NPO
Amerisource Funding Assignee for United Polychem P.O. Box 4738 Houston, TX 77210							
ACCOUNT NO.							40.00
Arrowood/Riverview Medical 1393 Celanese Rd. Rock Hill, SC 29732							

18 Continuation sheets attached

Subtotal	➤	\$ 65,501.34
		\$
Total	➤	\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____ Debtor _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,875.00
Barrett@Kostmayer, PLLC 4525 Hedgemore Dr Suite 108 Charlotte, NC 28209							
ACCOUNT NO.							465.48
Basic Plus Office Products 376 Crompton St. Charlotte, NC 28273							
ACCOUNT NO.							1,998.64
Battenfield Gloucester Eng. P.O. Box 83213 Woburn, MA 08181-3213							
ACCOUNT NO.							2,178.98
Bearing Distributors, Inc. P.O. Box 887 Columbia, SC 29202							
ACCOUNT NO.							10,585.25
Benton Express, Inc. P.O. Box 16709 Atlanta, GA 30321							

Sheet no. 1 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 17,103.35

Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____ (If known)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							4,716.00
Black Clawson 46 N. First St. Fulton, NY 13069-1297							
ACCOUNT NO.							163.25
Bryant Supply P.O. Box 281002 Atlanta, GA 30384-1002							
ACCOUNT NO.							NPO
Caraustar 4019 Tamarack Dr., NW Kennesaw, GA 30152							
ACCOUNT NO.							136,323.23
Caraustar P.O. Box 935013 Atlanta, GA 31193-5013							
ACCOUNT NO.							70.00
Carolinas Healthcare System P.O. Box 601428 Charlotte, NC							

Sheet no. 2 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 141,272.48

Total ➤

\$	141,272.48
\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____ (If known)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,600.00
CEI Transport 5105 Toll View Dr. Suite 200 Rolling Meadow, IL 60008							
ACCOUNT NO.							NPO
CH Robinson 3525 Whitehall Park Dr. Ste. 250 Charlotte, NC 28273							
ACCOUNT NO.							23,650.00
CH Robinson Co. P.O. Box 9121 Minneapolis, MN 55480-9121							
ACCOUNT NO.							182,000.00
Chambliss, Bahner & Stophel 1000 Tallan Bldg. Two Union Sq. Chattanooga, TN 37402							
ACCOUNT NO.							529.10
ChemTreat, Inc. Customer Service Dept. 4461 Cox Road Suite 300 Glen Allen, VA 23060							

Sheet no. 3 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ **207,779.10**

Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc.

Debtor

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							90.22
CIT Technology Fin Serv P.O. Box 550599 Jacksonville, FL 32255-0599							
ACCOUNT NO.							76,238.52
City County Tax Coll. P.O. Box 1400 Charlotte, NC 28201-1400							
ACCOUNT NO.							3,795.00
Coast International Svcs 4512 Wilkinson Blvd. Charlotte, NC 28208							
ACCOUNT NO.							64.00
Coface Service N. America 900 Chapel St., #2 New Haven, CT 06510							
ACCOUNT NO.							900.00
Compass 1 C Trotter Rd W. Columbia, SC 29616							

Sheet no. 4 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 81,087.74

Total ➤

\$	81,087.74
\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____ (If known)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							7,250.00
Continental Frt Svcs P.O. Box 804 Blythwood, SC 29016							
ACCOUNT NO.							2,367.67
Conway Southern Express P.O. Box 5160 Portland, OR 97208-5160							
ACCOUNT NO.							22,323.25
Ed's Pallet World 559 Race Path Church Rd. Ellenboro, NC 28040							
ACCOUNT NO.							9,236.73
Estes Express P.O. Box 25612 Richmond, VA 23260-5612							
ACCOUNT NO.							NPO
Exxon Mobil Karina Von Lasperg Loch Lomond Pl. 120 McDonald St. St. John, NB Canada E2J 1M5							

Sheet no. 5 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 41,177.65

Total ➤

\$	41,177.65
\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____
 Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,782,244.80
Exxon Mobile Chemicals Dept. AT40161 Atlanta, GA 31192-0161							
ACCOUNT NO.							41.12
FedEx P.O. Box 371461 Pittsburgh, PA 15250-7461							
ACCOUNT NO.							NPO
Formosa Plastics Theresa Hung 9 Peachtree Hill Rd. Livingston, NJ 07039							
ACCOUNT NO.							NPO
Formosa Plastics P.O. Box 844253 Dallas, TX 75284							
ACCOUNT NO.							155,766.00
Formosa Plastics Bank of America Lock Bx Svcs 16025 Collection Ctr. Dr. Chicago, IL 60693							

Sheet no. 6 of 18 continuation sheets attached to Schedule of Creditors
 Holding Unsecured
 Nonpriority Claims

Subtotal ➤ \$ 1,938,051.92

Total ➤

\$	
\$	

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____ Debtor _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							285.68
Forms and Supply P.O. Box 563953 Charlotte, NC 28256							
ACCOUNT NO.							247.44
Freeman Gas P.O. Box 1477 Gastonia, NC 28053							
ACCOUNT NO.							361.20
G & K Services 11000 Westlake Dr. Charlotte, NC 28273							
ACCOUNT NO.							3,115.00
Goldenrod Corporation P.O. Box 95 Beacon Falls, CT 06403							
ACCOUNT NO.							1,017.34
Grainger 1401 South Mint St. Charlotte, NC 28203-4135							

Sheet no. 7 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 5,026.66

Total ➤

\$	5,026.66
\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____
 Debtor (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							573.26
Hydrotex P.O. Box 678195 Dallas, TX 75267-8195							
ACCOUNT NO.							NPO
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114-0326							
ACCOUNT NO.							1,057.18
JM Graphics 228 Fairwood Ave. Charlotte, NC 28203							
ACCOUNT NO.							NPO
Liberty Bank P.O. Box 431 500 Linden Ave. S. San Francisco, CA 94080							
ACCOUNT NO.							SECURED
Liberty Bank P.O. Box 890 Boulder Creek, CA 95006-0890			1,349,136.00				

Sheet no. 8 of 18 continuation sheets attached to Schedule of Creditors
 Holding Unsecured
 Nonpriority Claims

Subtotal ➤ \$ 1,630.44

Total ➤

\$	1,630.44
\$	

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____ (If known)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							865.01
Linco Products 344 Crompton St. Charlotte, NC 28273							
ACCOUNT NO.							117.00
LLT Bar Code & Label 4560 Darrow Rd. Stow, OH 44224-1888							
ACCOUNT NO.							134.39
Lowe's Companies, Inc. P.O. Box 530954 Atlanta, GA 30353-0954							
ACCOUNT NO.							190,486.88
M. Holland Company 400 Skokie Blvd. Suite 600 Northbrook, IL 60062							
ACCOUNT NO.							820,304.76
Matrix Polymers, Inc. P.O. Box 296 Cold Spring Harbor, NY 11724							

Sheet no. 9 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 1,011,908.04

Total ➤

\$	
\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____ (If known)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							990.00
McGuire Woods 201 N. Tryon St. P.O. Box 31247 Charlotte, NC 28231							
ACCOUNT NO.							472.82
McMaster Car Supply Co. P.O. Box 7690 Chicago, IL 60680-7690							
ACCOUNT NO.							778.60
Minarik Corporation 1150-A Crews Rd. Matthews, NC 28105							
ACCOUNT NO.							900.77
Motion Industries P.O. Box 7164 Charlotte, NC 28241							
ACCOUNT NO.							NPO
NC Dept. of Revenue P.O. Box 1168 Raleigh, NC 27602-1168							

Sheet no. 10 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ **3,142.19**
Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc.

Debtor

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							NPO
NC Employment Security Comm. P.O. Box 25903 Raleigh, NC 27611-5903							
ACCOUNT NO.							3,711.66
NDC Infrared Engineering 5314 N. Irwindale Ave. Irwindale, CA 91706							
ACCOUNT NO.							6,994.96
NYK Logistics & Megacarrier Dept. AT P.O. Box 952154 Atlanta, GA 31192							
ACCOUNT NO.							79.37
Office Depot P.O. Box 633211 Cincinnati, OH 45263-3211							
ACCOUNT NO.							NPO
Old Dominion Freight 5600 Wilkinson Blvd Charlotte, NC 28208							

Sheet no. 11 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ **10,785.99**
Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____ Debtor _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							37,522.27
Old Dominion Freight Line P.O. Box 198475 Atlanta, GA 30384-8475							
ACCOUNT NO.							543,431.96
Osterman Trading Dept. CH 19289 Palatine, IL 60055-9289							
ACCOUNT NO.							NPO
Osterman Trading Pete Alibrandi 726 S. Main St. Cheshire, CT 06410							
ACCOUNT NO.							3,602.32
PAC Edge 536 Industrial Way Chester, SC 29706							
ACCOUNT NO.							56,244.20
Palmetto Packaging Corp. P.O. Box 4740 Florence, SC 29502							

Sheet no. 12 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ **640,800.75**

Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc.

Debtor

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							16,653.33
Parker SSD Drive 14052 Collection Ctr. Dr. Chicago, IL 60693							
ACCOUNT NO.							1,020.70
Perry Dillehay 4991 Ash Hill Rd. Springhill, TN 37174							
ACCOUNT NO.							53.14
Piedmont Natural Gas P.O. Box 533500 Atlanta, GA 30353-3500							
ACCOUNT NO.							351.88
Pitney Bowes Purchase Power P.O. Box 856042 Louisville, KY 40285-6042							
ACCOUNT NO.							14,437.51
Plastipak 41605 Ann Arbor Rd. Plymouth, MI 48170							

Sheet no. 13 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ **32,516.56**
Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____ (If known)

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,898.81
Powerhouse Mechanical P.O. Box 240255 Charlotte, NC 28224-0255							
ACCOUNT NO.							2,309.03
Precision Industries P.O. Box 202618 Dallas, TX 75320-2618							
ACCOUNT NO.							240,955.00
Premier Polymers, LLC 16800 Imperial Valley Dr. Suite 400 Houston, TX 77060							
ACCOUNT NO.							9,520.00
Priority 1 P.O. Box 398 N. Little Rock, AR 72115							
ACCOUNT NO.							50.00
Proshred Security 801 Clanton Rd. Suite C112 Charlotte, NC 28217							

Sheet no. 14 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 254,732.84

Total ➤

\$	
\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc.

Debtor

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							4,104.00
PTL P.O. Box 1080 Murray, KY 42071							
ACCOUNT NO.							1,881.00
Radco Industries P.O. Box 23239 Charlotte, NC 28227							
ACCOUNT NO.							1,170.82
RCS, Inc. 7125 Cabin Creek Rd. Hopkins, SC 29061							
ACCOUNT NO.							330,755.00
Shaw Polymer 741 Boston Post Rd. Ste. 303 Guilford, CT 06437							
ACCOUNT NO.							550.00
Southeast Industrial Equipment P.O. Box 30428 Charlotte, NC 28230-0428							

Sheet no. 15 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 338,460.82

Total ➤

\$	
\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc.

Debtor

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							4,770.00
Standridge Color Corp. P.O. Box 1086 Social Circle, GA 30025							
ACCOUNT NO.							11,468.78
Summer Ind. 262 Welcome Ctr. Ct. Welcome, NC 27374							
ACCOUNT NO.							37,821.20
Sunteck Transport 6401 Congress Ave Ste. 230 Boca Raton, FL 33487							
ACCOUNT NO.							100.00
Superior Courier and Logistics P.O. Box 411272 Charlotte, NC 28241							
ACCOUNT NO.							2,000.00
TQL - Total Quality Logistics P.O. Box 634558 Cincinnati, OH 45263-4558							

Sheet no. 16 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ 56,159.98

Total ➤

\$	
\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc. Case No. _____ (If known)
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							2,815.78
Trane Systems Sales & Serv. 801 Pressley Rd. Suite 100 Charlotte, NC 28217							
ACCOUNT NO.							161.01
United Parcel Service P.O. Box 7247-0244 Philadelphia, PA 19170-0001							
ACCOUNT NO.							398,896.00
United Polychem 26400 La Alameda Suite 112 Mission Viejo, CA 92691							
ACCOUNT NO.							2,141.14
Universal Air Products Corp. 1135 Lance Rd. Norfolk, VA 23502-2429							
ACCOUNT NO.							132.79
Universal Rubber Products P.O. Box 546 Denver, NC 28037							

Sheet no. 17 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal ➤ \$ **404,146.72**

Total ➤ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Pinnacle Films, Inc.

Debtor

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							433.00
US Soft Wiping Cloth, Inc. P.O. Box 626 Gastonia, NC 28053							
ACCOUNT NO.							NPO
USF Holland 750 East 40th St. P.O. Box 9021 Holland, MI 49422							
ACCOUNT NO.							28,509.18
USF Holland 27052 Network Pl. Chicago, IL 60673-1270							
ACCOUNT NO.							19,462.31
Ward Trucking P.O. Box 1553 Altoona, PA 16603-1553							
ACCOUNT NO.							488.21
Wayne-Dalton of Charlotte P.O. Box 931409 Cleveland, OH 44193							

Sheet no. 18 of 18 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal	→	\$ 48,892.70
		\$ 5,300,177.27
Total	→	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Western District of North Carolina
Charlotte Division

In re Pinnacle Films, Inc.,
Debtor
Case No. _____
Chapter 11 _____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	0	\$ 0.00		
B - Personal Property	YES	0	\$ 0.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	0		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	0		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	19		\$ 5,300,177.27	
G - Executory Contracts and Unexpired Leases	YES	0			
H - Codebtors	YES	0			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		19	\$ 0.00	\$ 5,300,177.27	

**United States Bankruptcy Court
Western District of North Carolina
Charlotte Division**

In re **Pinnacle Films, Inc.**

Debtor

Case No.

Chapter

11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 0.00

State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ 0.00

**United States Bankruptcy Court
Western District of North Carolina
Charlotte Division**

In re **Pinnacle Films, Inc.**

Debtor

Case No.

Chapter

11

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ 0.00
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 0.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 0.00
4. Total from Schedule F		\$ 5,300,177.27
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 5,300,177.27

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Pinnacle Films, Inc.
Debtor

Case No. _____
(If known) _____

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I William E. Rice, the President of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 20 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date 9/27/2010

Signature: s/ William E. Rice

William E. Rice President

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]